**Meeting Minutes**

Date: 12-26-2018

Attendees: Arvind, Nitin, Binod

Agenda

* Inquire about purchase of Microsoft Open Viewer (for .net) **– In Progress**
* GroupDocs.Viewer for .NET <https://code.msdn.microsoft.com/ASPNET-Document-Viewer-e7c2a39f>
* <http://www.rasteredge.com/how-to/csharp-imaging/pdf-html5-on-visual-studio-net/>
* <https://purchase.groupdocs.com/pricing/editor/net>
* Need .NET compatibility API from bank (narrowed CC down to two companies)

     Ecommerce Paypal, **Credit Card**, etc. –

Applying with PaySimple

**OR**

Applying with **PaymentCloud** company (they partner with **Authorize.net** for Gateway services)

Authorize API below:

**Developer.authorize.net (sample code, implementation guide) -** [**https://developer.authorize.net/**](https://developer.authorize.net/)

* User needs the ability to: edit, merge, append the ‘create’ and ‘harmonize’ filters **– in progress**

Excel file be uploaded to Create Filter from

* File “***FH How it works - Overview***“ has been revised and uploaded into Drop Box please find changes in the Archive Worksheet.

Complete **About US** and **Contact US** : review and send attachment – **To be reviewed by Legal, in progress**

**Progress Review 12-27-2018**

**Tentative Project timeline for the Project:**

* Database Design and table creation (**updates and revisions in progress 12/27/2018**) for:
* Initial Tables with table maintenance: Sector, Industry, Category **- Done (90%)**
* Work with the Developer to design user password table with strong Hash Tag algorithm **– one hash is done with (sha1), another may be required (TBD)**
* Initial Tables with Table Maintenance Screen: Address Information, Personal Information, User Password, Business Partner Information, Personal Values to Share, Personal Sectors
* Finalize Database Schema, make sure data normalize is done, optimize Database indexes, etc.
* Website Layout and Flow (**Target Completion week of 12/31/2018**) for:
* Finalize Screen Flow **– In Progress**
* Screens will need to be designed in for both End Users and in-house **FH Website Support team – In Progress**
* Screens: **Partners**, Harmonization **– In Progress**
* Introduce functionality for drag-and-drop, double-clicking, etc **– Open for Future**
* Screens: Documentation, add other Desired Screens i.e. **About, Contact,** Pricing, Products, etc **– Open (some are done)**
* Introduce functionality for drag-and-drop, double-clicking, etc
* Screens: finalize Documentation, add necessary sub-screens per Database and Developer requirements
* Development & Unit Testing (**Target Completion week of 1/5/2019**)
* Develop Function Module\Method: to use a Filter to Harmonize all files in a Folder **– in Progress (90%)**
* Work with Database Designer and Web Designer to incorporate fields from the Harmonize Function Module\Method (Filter all files in a Folder) **– need FH Testing**
* Unit Test Function Module\Method: create Filter and Template from Source File **– In Progress**
* Unit Test Function Module\Method: use Filter to Harmonize Files in Folder **– In Progress**
* Work with Database Designer and Web Designer to trap and code for unforeseen errors
* Add code to ensure data validation
* Test the development for Performance for high volume of files in a folder and multiple file types
* Start 2nd round of Integration Testing for base functionality (**Target Start Date week of 1/5/2018**)

**Daily Deliverables 12-26-2018**

1. Manage Template, Filter, Harmonized Template **-- Completed**

-- Delete

-- Rename

-- Downlaod

-- View

- Create new sp and modify old sp

- Create model popup and partial view to render data.

- Write business logic in c# and Jquery

- Modify store procedure as:

​ - sp\_GetFilterTemplateDetailsForManage

First time take time Just refresh your page as press **Ctrl+R**. Then test it and share your feedback. **- Print in progress** ( is customer required to <Ctrl>R? )

1. Correct Menu item name and its order **-- Completed**

1. Manage User **-- In progress**

-- Archive

​ -- Manage User

-- Account setting

-- Profile

These all are under process so do not test that point, but you can view data on page. All data are come from DB behalf of "BPID".

Changes/New development after the daily meeting @7:10 PM to 7:56 PM as discussed with client.

1. Correct Menu name and display order Tag **--Done**

2. Deleted Template show in archive, if user delete from archive then it will remove data and only admin will be able to change its flag per end user request. **-- True**

3. Remove Menu item Convert File **--Done**

Please do not test Admin menu these are under development and hold wrong link.

Changes/New development after the daily meeting as discussed with client.

1. Look into Standards tag table and get UTAGID behalf of Tag -- **Priority 2**

2. Create functionality for Excel and PowerPoint as Search and replace -- **Priority 1**

​3. Screen flow according to Standard Menu name -- **Priority 3**

**New Screen layout:-**

**Notes:**

**Upcoming Holiday(s):**

* TBD

**Yesterday Issues\Take Away\next steps:**

* Website- Collect and provide website wireframe content **– Joe to look into**: **- In Progress**
* Images **– More to be delivered upon request**
* Structure layout – wireframe (create filter&template)
* Advertiser (hide for now)
* **Joe need .Net compatibility API from bank**

Ecommerce Paypal, Credit Card, etc. – Joe (866 280 – 3751 x3 to add payment processing)

* Implement the functionality based on UserId/BPId **- In Progress, on track to being completed?**

**Database**

* Create table with 3 user types (Roles): end user, admin, developer\support (Default End-user upon, sign-in) **– In unit testing**
* Details:-   Create Database locally with name **Need to know how to maintain (add\update) the tables**

**Development**

* Target 11/9: Have alignment with Database and Web designers on process flow and user-interaction flow – **In Progress On track for today 11/14**

**Website**

* Target 11/9: Screens will need to be designed in for both End Users and in-house FH Website Support team **– In Progress same sign-in for all user (user role will manipulate the screens)**
* **Joe to provide** high resolution image for banner and content for static page like as : -**in progress**

-Home Page **- See image in DropBox**

-About US – **Joe to provide**

-Contact US - **Joe to provide**

**Potential Future Functionality**

* Link\Import SharePoint views into File Harmonizer
* Search Replace .PDF
* Sort Filter Replacement values (character count) from high to low
* Language Translation
* Create File Harmonizer App
* Bar Code to scan FH # (on App)
* Power Point - migrate into new template format
* Archive a Filter\Solution\Project (to ZipFile)
* Restore Archived Filter\Solution\Project (from ZipFile)
* Reporting (Progress and Errors)
* Progress Indicator (during File Harmonization process)
* Simultaneous File Harmonization Processing
* User will need options to choose Sector, Industry or category). Since the SECID can be gather from all three, the rest of you coding\tables will not need to be changed. We will continue to show Sector in Template Sector. e.g. if industry "6231 - Nursing Care Facilities (Skilled Nursing Facilities)" is chosen, then Template Sector will still be "Health Care and Social Assistance" No change required. However, INDID in 'Create Filter' and 'Harmonize Filter' will be updated with industry # 6231.
* Error Handling:

BP User ID Expired

Invalid User ID for BP

Account Archived

* Log File Processing
* User should be able to review BP# Template prefilled with their own information, to see if anything is omitted
* During create filter should be able to introduce a custom word and the custom Tag into a source file before saving as template – as tag placement (to allow Tags to be added to open question i.e. custom word ‘**fhname’** tags ‘F<FName>H’ ‘F<SName>H)’ custom word ‘**fhfngSize**’ custom tag ‘**F<myFingerSize>H**’